

The Sandur Manganese & Iron Ores Limited

(An ISO 9001:2015; ISO 14001:2015 and 45001:2018 certified company)

CIN: L85110KA1954PLC000759; Website: www.sandurgroup.com

REGISTERED OFFICE

'SATYALAYA', No.266
Ward No.1, Palace Road
Sandur - 583 119, Ballari District
Karnataka, India
Tel: +91 8395 260301/ 283173-199
Fax: +91 8395 260473



CORPORATE OFFICE

'SANDUR HOUSE', No.9
Bellary Road, Sadashivanagar
Bengaluru - 560 080
Karnataka, India
Tel: +91 80 4152 0176 - 79 / 4547 3000
Fax: +91 80 4152 0182

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

4 August 2022

Dear Sir / Madam,

Sub: Announcement under Regulations 30, 47 of the SEBI (Listing Obligations & Disclosure Requirements) "LODR" Regulations, 2015 and Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements) "ICDR" Regulations, 2018 - Pre-issue advertisement for Rights Issue

Ref: Company Code: 504918

Pursuant to provisions of Regulations 30, 47 of the SEBI (LODR) Regulations, 2015, Regulation 84 of the SEBI (ICDR) Regulations, 2018, as amended from time to time and in continuation to the BSE intimation dated 21 July 2022 by the Company containing approval of Letter of Offer for Rights Issue of equity shares to eligible shareholders of the Company by the Board, please find enclosed herewith the pre-issue newspaper advertisement as published in the following newspapers dated 4 August 2022:

Name of the Newspaper	Language	Edition
Financial Express	English	English National Daily
Jansatta	Hindi	Hindi National Daily
Sanjevani	Kannada	Regional Newspaper

We request you to kindly take the same on record.

Thanking you,
Yours Sincerely,

for The Sandur Manganese & Iron Ores Limited

Bijan Kumar Dash
Company Secretary & Chief Compliance Officer



MINES OFFICE: Deogiri - 583112, Sandur Taluk, Ballari District

Tel: +91 8395 271025 / 28 / 29 / 40; Fax: +91 8395 271066

PLANT OFFICE: Metal & Ferroalloy Plant, Vyasankere, Mariyammanahalli - 583 222, Hosapete Taluk, Vijayanagar District

Tel: +91 8394 244450 / 244335

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 21 July 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

The Sandur Manganese & Iron Ores Limited

The Company was originally incorporated in the name of "The Sandur Manganese & Iron Ores (Private) Limited" under the provisions of the Indian Companies Act, VII of 1913 vide Certificate of Incorporation bearing Registration Number C722/53-54 dated 18 January 1954 issued by the Registrar of Joint Stock Companies, Mysore, Bangalore. Subsequently, the Company was converted into a Public Limited Company and the name was changed to "The Sandur Manganese & Iron Ores Limited" pursuant to Issuance of fresh certificate of Incorporation dated 28 November 1964 by Registrar of Companies, Mysore, Bangalore.

Registered Office: "SATYALAYA" Door No.268 (Old No.83), Ward No. 1, Bahadur Taluk Office, Sandur - 583 113, Ballari District, Karnataka; Corporata Office: "SANDUR HOUSE", No.9 Bellary Road, Sadashivanagar, Bengaluru - 560 086, Karnataka, India; Contact Person: Bijan Kumar Dash, Company Secretary & Compliance Officer; Tel No: +91 8041520176; Fax No: +91 8041520182; E-Mail ID: secretary@sandurgroup.com, investors@sandurgroup.com; Website: www.sandurgroup.com; CIN: L8510KA1954PLC000759

THE PROMOTERS: SHIVRAO YESHWANTRAO GHORPADE, AJAJ MURAR RAO GHORPADE, SURYAPRABHA AJAJ GHORPADE, BAHIRJI AJAJ GHORPADE AND EKAMBAR AJAJ GHORPADE
ISSUE OF UP TO 1,80,03,882 EQUITY SHARES OF FACE VALUE ₹10/- (RUPEES TEN ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹ 10/- PER EQUITY SHARE ("ISSUE PRICE") FOR AN AMOUNT NOT EXCEEDING ₹ 1,80,03,88,200 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, THAT IS ON WEDNESDAY, 27 JULY 2022 ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 150 OF THE LETTER OF OFFER.
**Assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

ISSUE PROGRAMME*

ISSUE OPENS ON
MONDAY, 8 AUGUST 2022

LAST DATE FOR ON MARKET RENUNCIATION**
TUESDAY, 23 AUGUST 2022

ISSUE CLOSES ON***
MONDAY, 29 AUGUST 2022

* Pursuant to the SEBI Circular on Rights Issue dated 22 January 2020 - Rights Issue Circular, SEBI has introduced the concept of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or Off Market Renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form.
** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncers on or prior to the Issue Closing Date.
*** The Board or a duly authorised Committee thereof will have the right to extend the Issue Period as it may determine from time to time, provided that this issue will not remain open in excess of 30 days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!

***Applications Submitted by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**

Process for Application in this Issue: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, refer "Procedure for Application through the ASBA Process" on page 160 of the LOF.

ASBA Facility: Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSS or an online/electronic Application through the website of the SCSSB (if made available by such SCSSB) authorizing the SCSSB to block the Application Money in an ASBA Account maintained with the SCSSB. Application through ASBA facility in electronic mode is only available with such SCSSBs who provide such facility.
Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, see "Procedure for Application through the ASBA Process" on page 160 of the LOF. Please note that subject to SCSSB complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2013 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSSBs.

Further, in terms of SEBI Circular CIR/CFD/DIL/13/2013 dated January 2, 2013, it is clarified that for making Applications by SCSSBs on their own account using ASBA facility, each such SCSSB should have a separate account in its own name with any other SEBI registered SCSSB(s). Please note that such account should be used solely for the purpose of making an Application in this issue and other dematerialized funds should be available in such account for such Application.
Applicants should note that they should verify carefully in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSSBs (if made available by such SCSSB). Please note that incorrect depository account details or PAN or Application Form without depository account details shall be treated as incomplete and shall be rejected. For details see "Grounds for Technical Rejection" beginning on page 167 of the Letter of Offer. The Company, the Lead Manager, the Registrar and the SCSSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 76 of the SEBI ICDR Regulations, investors may choose to select the offer to participate in the issue by making plain paper Applications. Please note that Eligible Equity Shareholders making an application in this issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Application on Plain Paper under ASBA process" beginning on page 162 of the Letter of Offer.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): For the list of banks which have been notified by SEBI to act as SCSSBs for the ASBA process, please refer to <https://www.sebi.gov.in/web/other/OtherAction.do?doRecognise?pin=&pin=&tm=24>. **ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE ASBA PROCESS CANNOT BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVISE OR REFUNDING/BLOCKING OF ASBA ACCOUNTS" ON PAGE 171 OF THE LOF.**

APPLICATION ON PLAIN PAPER: If the shareholders intend to receive the rights entitlements have neither received the original application forms nor are in a position to obtain the same, they may make an application through the form available on the website of the Registrar (www.vojpd.com) or lead manager (www.sandurgroup.com) or in writing on a plain paper to subscribe to the Rights Issue along with a formal specifying therein the necessary particulars such as name, address, mode of rights issue, issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked in SCSS along with the registration details to the Designated Branch of the SCSSB for plain paper Application to the Designated Branch of the SCSSB to block Application Money in the said bank account maintained with the same SCSSB.

Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it has received as per usual. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same color and as per specimen recorded with its bank, must reach the office of the Designated Branch of the SCSSB before the Issue Closing Date and should contain the following particulars:
1. Name of the Company: "THE SANDUR MANGANESE & IRON ORES LIMITED". 2. Name and address of the Eligible Equity Shareholder including joint holders. In the same order and as per specimen recorded with the Company or the Depository. 3. Registered Folio No./DP Client ID No./4. Number of Equity Shares held as on Record Date. 5. Allotment application only dematerialised form. 6. Number of Rights Equity Shares entitled to. 7. Total number of Rights Equity Shares applied for. 8. Number of additional Rights Equity Shares applied for. 9. Total amount paid at the rate of ₹10/- for each Rights Equity Shares issued. 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSSB. 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/OFN/OFNR Account such as the account number, name, address, branch of the SCSSB with which the account is maintained and a copy of the RBI approval abovementioned pursuant to Rule 7 of the Foreign Exchange Regulation Act, 1947. 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue. 14. Authorisation to the Designated Branch of the SCSSB to block an amount equivalent to the Application Money in the ASBA Account. 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSSB) and 16. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlements nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We understand that this application relates to, and is not, under no circumstances to be construed as, an offering of any Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlements in the United States. Accordingly, I/We understand that this application should not be forwarded to or transmitted to or by the Lead Manager or the Registrar or the Depository or any other person, or the agent of any person, or any person who appears to be, or who, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or of such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I/We do not, nor will we, or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws. We warrant and each account for which we are acting as settlor, all substantially intended or intended investments, all substantially intended or intended investments of our residence.
I/We understand and agree that the Rights Entitlements and Equity Shares may not be offered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account we are acquiring such Rights Entitlements, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlements and/or the Equity Shares in an offering exempt from the registration requirements of Regulation S.
I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. "In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected and the investor being liable for the consequences of such rejection."
I/We acknowledge that the Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not updated by SCSSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

NOTICE TO INVESTORS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlements Letter and any other issue material and the issue of Rights Entitlements and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons who propose to receive the Rights Entitlements Letter or the Application Form or the Rights Entitlements Letter or any other issue material and the issue of Rights Entitlements and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. The Letter of Offer will be provided, by the Company to any existing Shareholder who makes a request in this regard, investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, the Company, the Stock Exchange and Lead Manager to the issue.

NOTICE TO THE UNITED STATES: The Rights Entitlements have not been recommended by any U.S. federal or state securities commission or regulatory authority. Furthermore, the foregoing authorities have not confirmed the accuracy or determined the adequacy of the Draft Letter of Offer, Letter of Offer and the CAF. Any representation to the contrary is a criminal offense in the United States. The rights and securities of the Company, including the Rights Equity Shares and Rights Entitlements have not been and will not be registered under the United States Securities Act, 1933, as amended (the "Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") or, U.S. to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act), except in a transaction exempt from the registration requirements of the U.S. Securities Act. The Rights Equity Shares referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, under no circumstances to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy of the said securities or rights. Accordingly, the Letter of Offer/Abridged Letter of Offer and the application form should not be forwarded to or transmitted into the United States or its territories.

Neither the Company nor anyone acting on behalf of the Company, will accept a subscription or reservation from any person, or the agent of any person, who appears to be, or who the Company or any person acting on behalf of the Company, has reason to believe is, either a U.S. person (as defined in Regulation S) or otherwise in the United States when the buy order is made. No application form should be forwarded in the United States, electronically transmitted from the United States or otherwise dispatched from the United States or from any other jurisdiction where it would be illegal to make an offer under the United States, and all persons subscribing for the Rights Shares and wishing to hold such Rights Shares in registered form must provide an address for registration of the Rights Shares in India. The Company is making this issue of Rights Equity Shares on a rights basis to the eligible equity shareholders and the Abridged Letter of Offer and CAF has dispatched to (i) only to a mail address of resident Eligible Equity Shareholders who have provided their e-mail addresses; (ii) through physical delivery only to the Indian addresses of the resident Eligible Equity Shareholders, or a reasonable effort basis, who have provided an Indian address to the Company or their email addresses; and (iii) to the e-mail addresses of foreign corporate or institutional shareholders.

Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed, (i) that it is not and that it is not intended to be a participant in the Rights Equity Shares to the Rights Entitlements, (ii) that it is not, in the United States when the buy order is made, (iii) that it is not a U.S. person (as defined in Regulation S), and does not have a registered address (and is not otherwise located) in the United States, and (iv) is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations. The Company and the Lead Manager are not making, and will not make, and will not participate or be involved in any offer or sale of the Rights Entitlements and the Rights Equity Shares or any other security with respect to this Issue. The Company, in consultation with the Lead Manager, reserves the right to issue, and will issue, an Application Form which (i) appears to the Company or its agents to have been executed in or dispatched from the United States or America; (ii) does not include the relevant certification set out in the Application Form headed "Overseas Shareholders" to the effect that the person accepting and/or submitting an Application Form does not have a registered address (and is not otherwise located) in the United States or America, and such person is complying with laws of the jurisdictions applicable to such issue, among others; or (iii) where the Company believes that the Application Form is incomplete or the acceptance of such Application Form may infringe applicable legal or regulatory requirements; or (iv) where a registered Indian address is not provided, and the Company shall not be bound to issue or allot any Rights Equity Shares in respect of such Application Form. Rights Entitlements may not be transferred or sold in the United States or America.

The above information is given for the benefit of the Applicants / Investors. The Company and the Lead Manager are not liable for any amendments or modification or changes in applicable laws or regulations, which may occur after the date of the Letter of Offer. Investors are advised to make their independent investigations and ensure that the number of Rights Equity Shares applied for does not exceed the applicable limit under applicable law or regulation. **CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** Pursuant to provisions of the SEBI ICDR Regulations and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account under the ISIN - INE149K00161, from 29 July 2022 to 1 August 2022.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (www.vojpd.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of the Company (www.sandurgroup.com).
LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is 29 August 2022, i.e., Issue Closing Date. The Board of Directors/Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If an Application Form is not submitted with the SCSSB, updated with the Stock Exchanges and the Application Money is not blocked with the SCSSB, on or before the Issue Closing Date or such date as may be extended by the Right Issue Committee/Board, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Right Issue Committee shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 171 of the LOF.
Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 pm, (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: The Allotment of Equity Shares will be made in dematerialized form. In accordance with SEBI Circular SEBI/CFD/DIL/13/2013 dated January 22, 2020, the credit of Rights Entitlements and the Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, the Rights Entitlements of Physical Shareholders have been credited in the suspense escrow demat account opened in the name and style of "SMIORE Unclaimed Rights Entitlement Suspense Account". Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or the Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat account at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, shall lose. For "Terms of Issue - Procedure for Application on page 150 of the LOF" and "Terms of Issue - Credit of Rights Entitlements in Demat Account of Eligible Equity Shareholders" on page 151 of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.
LISTING: The existing Equity Shares of the Company as listed on BSE Limited ("BSE"), The Company has received "in-principle" approval from BSE for listing of the Rights Equity Shares to be allotted in this issue pursuant to letter dated 18 July 2022. The Company shall make application to BSE to obtain trading approval for the Rights Entitlements as envisaged under the SEBI circular bearing reference number SEBI/HO/CFD/DIL/13/2013 dated January 22, 2020. For the purpose of this issue, BSE shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF THE COMPANY: The Company is not a member of the Securities and Exchange Board of India ("SEBI"). The Company does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made or for the correctness of the statements made in offers expressed in the LOF. The Investors are advised to refer to the full text of the Disclaimer as provided by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by SEBI Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by SEBI Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the SEBI Limited on page 146 of the LOF.

INVESTORS ARE ADVISED TO REFER TO THE LOF, ALOF, AND THE RISKS FACTORS CONTAINED THEREIN BEFORE APPLYING IN THIS ISSUE.
DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and relevant SEBI circulars on Rights Issue, the Company has sent/dispached, the Abridged Letter of Offer, the Rights Entitlements Letter, Application Form and other issue material (i) only to e-mail addresses of the resident Eligible Equity Shareholders who have provided their e-mail addresses; (ii) physical delivery only to the Indian addresses of the resident Eligible Equity Shareholders, or a reasonable effort basis, who have provided an Indian address to the Company or their email addresses; and (iii) to the e-mail addresses of the foreign corporate or institutional shareholders, and in each case who make a request in this regard. The despatch of abridged letter of offer and the application form was completed on 29 August 2022.

The Letter of Offer will also be provided by the Company to any existing Shareholder who makes a request in this regard. Please note that Eligible Equity Shareholders in order to update the respective Indian address/ e-mail address/ mobile numbers in the records maintained by the Registrar or the Company, should visit www.vojpd.com. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:
• The Company at www.sandurgroup.com;
• The Registrar at www.vojpd.com;
• The Lead Manager at www.fmoindia.com;
• The Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (www.vojpd.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of the Company (www.sandurgroup.com).
Further, the Company along with the Lead Manager will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian addresses and other means, as may be feasible. The Company and the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlements Letter and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlements Letter or the Application Form attributable to non-availability of the email addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlements Letters are delayed or misplaced in the mail.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:
a) Frequently asked questions and online/electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the investors: www.vojpd.com
b) Updation of e-mail address/mobile number in the records maintained by the Registrar: www.vojpd.com
c) Updation of Indian address in the records maintained by the Registrar or the Company send a letter to the Registrar containing the name(s), address, email, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email to investor.relations@vojpd.com or by post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date.
d) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: Send a letter to the Registrar along with copy of self-attested PAN and self-attested client master sheet of their demat account by post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date.
e) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: Send a letter to the Registrar along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email to investor.relations@vojpd.com or by post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date.

LEAD MANAGER
FINSHORE MANAGEMENT SERVICES LIMITED
"Anandil", Block-A, 2nd Floor, Room No. 207, 227 A.J.C. Bose Road, Kolkata-700020, West Bengal, Telephone: +91 33 28981011.
E-mail: ramanil@finshore.com, info@finsharegroup.com
Investor Grievance Email: info@finsharegroup.com,
Contact Person: M. S. Kamalavathi Venkar,
SEBI Registration No. INM0001156, CONTACT: 0400205211/CL169377

REGISTRAR TO THE ISSUE
VENTURE CAPITAL AND CORPORATE INVESTMENTS PRIVATE LIMITED.
12-10-17, Bharat Nagar, Hyderabad 500018
Telephone: 040-2381847/2381848/23868023; Fax: 040 - 23868024.
E-mail: ramanil@vcipml.com, info@vcipml.com
Investor Grievance Email: investorrelations@vcipml.com,
Contact Person: E. S. Prasad; SEBI Registration No: INM00010023;
CIN: UD599731089FC000950

BANKER TO THE ISSUE
YES BANK | YES BANK LIMITED
Yes Bank House, Of Western Express Highway, Santacruz East, Mumbai-400055, Maharashtra, Telephone: +91 22 68547200; Fax No: +91 22 68547200
e-mail: investorrelations@yesbank.in, Website: www.yesbank.in
Contact Person: Sushil Sharma
SEBI Registration No: INM00000635
CIN: L5510KA1954PLC000759

COMPANY SECRETARY AND COMPLIANCE OFFICER
THE SANDUR MANGANESE & IRON ORES LIMITED
"SANDUR HOUSE", No.9 Bellary Road, Sadashivanagar, 560 086, Bengaluru, Karnataka, India; Telephone: +91 8041520176; Fax No: +91 8041520182; E-mail ID: investors@sandurgroup.com, Website:www.sandurgroup.com; CIN: L8510KA1954PLC000759

Investors may contact the Registrar to the Issue and/or the Company Secretary and Compliance Officer and/or Lead Manager to the Issue, in case of any pre-issue or post-issue related problems, such as non- receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

Place: Bengaluru
Date: 3 August 2022
The Sandur Manganese & Iron Ores Limited is proposing, subject to applicable securities and regulatory requirements, receipt of the requisite approvals, market conditions and other considerations, to make a rights issue of Equity Shares to its eligible equity shareholders and has filed the LOF with the Stock Exchange. The LOF shall be available on the websites of SEBI and BSE at www.sebi.gov.in and www.bseindia.com, respectively. The LOF shall also be available on the website of the Company (www.vojpd.com). Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 18 of the LOF. The securities of which the Letter of Offer are not being offered to investors outside of India and recipients of the Letter of Offer should refer to the offering restrictions noted therein.

For The Sandur Manganese & Iron Ores Limited
Sd/-
Bijan Kumar Dash
Company Secretary & Compliance Officer

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 21 July 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



The Sandur Manganese & Iron Ores Limited

The Company was originally incorporated in the name of "The Sandur Manganese & Iron Ores (Private) Limited" under the provisions of the Indian Companies Act, VII of 1913 vide Certificate of Incorporation bearing Registration Number C722/53-54 dated 18 January 1954 issued by the Registrar of Joint Stock Companies, Mysore, Bangalore. Subsequently, the Company was converted into a Public Limited Company and the name was changed to "The Sandur Manganese & Iron Ores Limited" pursuant to issuance of fresh certificate of incorporation dated 28 November 1964 by Registrar of Companies, Mysore, Bangalore.

Registered Office: "SATYALAYA" Door No.266 (Old No.80), Ward No. 1, Behind Taluk Office, Sandur – 583 119, Ballari District, Karnataka; Corporate Office: "SANDUR HOUSE", No.9 Bellary Road, Sadashivanagar, Bengaluru – 560 080, Karnataka, India; Contact Person: Bijan Kumar Dash, Company Secretary & Compliance Officer; Tel No: +91 8041520176/ 80; Fax No: +91 8041520182; E-Mail ID: secretarial@sandurgroup.com, investors@sandurgroup.com; Website: www.sandurgroup.com;

THE PROMOTERS: SHIVRAO YESHWANTRAO GHORPADE, AJAI MURAR RAO GHORPADE, SURYAPRABHA AJAI GHORPADE, BAHIRJI AJAI GHORPADE AND EKAMBAR AJAI GHORPADE

ISSUE OF UP TO 1,80,03,882 EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹ 10/- PER EQUITY SHARE ("ISSUE PRICE") FOR AN AMOUNT NOT EXCEEDING ₹1,800.39 LAKH* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, THAT IS ON WEDNESDAY, 27 JULY 2022 ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 150 OF THE LETTER OF OFFER.

*Assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

ISSUE PROGRAMME*

ISSUE OPENS ON MONDAY, 8 AUGUST 2022

LAST DATE FOR ON MARKET RENUNCIATION TUESDAY, 23 AUGUST 2022**

ISSUE CLOSES ON* MONDAY, 29 AUGUST 2022**

* Pursuant to the SEBI Circular on Rights Issue dated 21 January 2020 – Rights Issue Circular, SEBI has introduced the concept of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or Off Market renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form.

** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.

*** The Board or a duly authorised Committee thereof will have the right to extend the Issue Period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Process for Application in this Issue: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, refer "Procedure for Application through the ASBA Process" on page 160 of the Letter of Offer ("LOF").

ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, see "Procedure for Application through the ASBA Process" on page no. 160 of the LOF. Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

Applicants should note that they should verify carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Grounds for Technical Rejection" beginning on page 167 of the Letter of Offer. The Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Application on Plain Paper under ASBA process" beginning from page 162 of the letter of offer.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intMk=34. ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 171 OF THE LOF.

APPLICATION ON PLAIN PAPER: If the shareholders entitled to receive the rights entitlements have neither received the original application forms nor are in a position to obtain the form; they may make an application through the form available on the website of Registrar (www.vccipl.com), stock exchange (www.bseindia.com) or lead manager (www.fishoregroup.com) or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio of rights issue, issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with SCSB along with the application.

Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of the Company: "THE SANDUR MANGANESE & IRON ORES LIMITED"; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with the Company or the Depository); 3. Registered Folio No./DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option – only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Total number of Rights Equity Shares applied for; 8. Number of additional Rights Equity Shares applied for; 9. Total amount paid at the rate of ₹10/- for each Rights Equity Shares issued; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/we understand that none of the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Managers or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with the Company, the Lead Manager and the Registrar not having any liability to the Investor.

I/We acknowledge that the Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date."

NOTICE TO INVESTORS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlements Letter and any other Issue material and the issue of Rights Entitlements and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlements Letter may come, are required to inform themselves about and observe such restrictions.

Further, the Letter of Offer will be provided, by the Company to any existing Shareholder who make a request in this regard. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, the Company, the Stock Exchange and Lead Manager to the issue.

NO OFFER IN THE UNITED STATES: The Rights Equity Shares or Rights Entitlements have not been recommended by any U.S. federal or state securities commission or regulatory authority. Furthermore, the foregoing authorities have not confirmed the accuracy or determined the adequacy of the Draft Letter of Offer, Letter of Offer and the CAF. Any representation to the contrary is a criminal offense in the United States. The rights and securities of the Company, including the Rights Equity Shares and Rights Entitlements have not been and will not be registered under the United States Securities Act, 1933, as amended (the "Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States or the territories or possessions thereof (the "United States" or "U.S.") or to, for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the U.S. Securities Act. The Rights Equity Share referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer/Abridged Letter of Offer and the enclosed CAF should not be forwarded to or transmitted in or into the United States at any time.

Neither the Company nor any person acting on behalf of the Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who the Company or any person acting on behalf of the Company, has reason to believe is, either a U.S. person (as defined in Regulation S) or otherwise in the United States when the buy order is made. No application form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States or from any other jurisdiction where it would be illegal to make an offer under the Letter of Offer, and all persons subscribing for the Rights Shares and wishing to hold such Rights Shares in registered form must provide an address for registration of the Rights Shares in India. The Company is making this issue of Rights Equity Shares on a rights basis to the eligible equity shareholders and the Abridged Letter of Offer and CAF has dispatched to (i) only to e-mail addresses of resident Eligible Equity Shareholders who have provided their e-mail addresses; (ii) through physical delivery only to the Indian addresses of the resident Eligible Equity Shareholders, on a reasonable effort basis, whose e-mail addresses are not available with the Company or the Eligible Equity Shareholders have not provided the valid e-mail address to the Company; (iii) through physical delivery only to the Indian addresses of the non-resident Eligible Equity Shareholders, on a reasonable effort basis, who have provided an Indian address to the Company or to their email addresses; and (iv) to the e-mail addresses of foreign corporate or institutional shareholders.

Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed, (i) that it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made, (ii) it is not a U.S. person (as defined in Regulation S), and does not have a registered address (and is not otherwise located) in the United States, and (iii) it is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

The Company and the Lead Manager are not making, and will not make, and will not participate or otherwise be involved in any offers or sales of the Rights Entitlements, the Rights Equity Shares or any other security with respect to this Issue in the United States. The Company, in consultation with the Lead Manager, reserves the right to treat as invalid any Application Form which: (i) appears to the Company or its agents to have been executed in or dispatched from the United States of America; (ii) does not include the relevant certification set out in the Application Form headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the Application Form does not have a registered address (and is not otherwise located) in the United States of America, and such person is complying with laws of the jurisdictions applicable to such person in connection with the Issue, among others; or (iii) where the Company believes that the Application Form is incomplete or the acceptance of such Application Form may infringe applicable legal or regulatory requirements; or (iv) where a registered Indian address is not provided, and the Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form. Rights Entitlement may not be transferred or sold to any person in the United States of America.

The above information is given for the benefit of the Applicants/ Investors. The Company and the Lead Manager are not liable for any amendments or modification or changes in applicable laws or regulations, which may occur after the date of the Letter of Offer. Investors are advised to make their independent investigations and ensure that the number of Rights Equity Shares applied for do not exceed the applicable limits under laws or regulations.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: Pursuant to provisions of the SEBI ICDR Regulations and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account under the ISIN - INE149K20016, from 29 July 2022 to 1 August 2022.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (www.vccipl.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of the Company (www.sandurgroup.com).

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is 29 August 2022, i.e., Issue Closing Date. The Board of Directors/ Right Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Right Issue Committee/ Board, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Right Issue Committee shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 171 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialized form. In accordance with SEBI Circular SEBI/HO/CFD/DIL2/CIR/2020/13 dated January 22, 2020, the credit of Rights Entitlement and the Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, the Rights Entitlement of Physical Shareholders has been credited in the suspense escrow demat account opened in the name and style of "SMORE Unclaimed Rights Entitlement Suspense Account". Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or the Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat account at least one day before the Issue Closing Date. The Rights Entitlement of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, shall lapse. For further details, see "Terms of Issue – Procedure for Application on page 158 of the LOF and "Terms of Issue – Credit of Rights Entitlements in Demat Account of Eligible Equity Shareholders" on page 151 of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of the Company are listed on BSE Limited ("BSE"). The Company has received "in-principle" approval from BSE for listing of the Rights Equity Shares to be allotted in this Issue pursuant to letter dated 18 July 2022. The Company shall make application to BSE to obtain trading approval for the Rights Entitlements as envisaged under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/2020/13 dated January 22, 2020. For the purpose of this issue, BSE shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the letter of offer to the Securities and Exchange Board of India ("SEBI") should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made or for the correctness of the statements made or opinions expressed in the LOF. The Investors are advised to refer to the full text of the Disclaimer as provided in "Other Regulatory and Statutory Disclosures – Disclaimer Clause of SEBI" on page 147 of the LOF.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited on Page 148 of the LOF.

INVESTORS ARE ADVISED TO REFER TO THE LOF, ALOF, AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THIS ISSUE.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and relevant SEBI circulars on Rights Issue, the Company has sent/dispached, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material (i) only to e-mail addresses of the resident Eligible Equity Shareholders who have provided their e-mail addresses; (ii) physical delivery only to the Indian address of resident Eligible Equity Shareholders, on a reasonable effort basis, whose e-mail addresses are not available with the Company or the Eligible Equity Shareholders have not provided the valid email address to the Company; (iii) physical delivery only to the Indian addresses of the non-resident Eligible Equity Shareholders, on a reasonable effort basis, who have provided an Indian address to the Company or to their email addresses; and (iv) to the e-mail addresses of the foreign corporate or institutional shareholders, and in each case who make a request in this regard. The despatch of abridged letter of offer and the application form was completed on 2 August 2022.

The Letter of Offer will also be provided by the Company to any existing Shareholder who makes a request in this regard.

Please note that Eligible Equity Shareholders, in order to update the respective Indian addresses/ email addresses/ mobile numbers in the records maintained by the Registrar or the Company, should visit www.vccipl.com. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- The Company at www.sandurgroup.com,
- the Registrar at www.vccipl.com,
- the Lead Manager at www.fishoregroup.com,
- the Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (www.vccipl.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of the Company (www.sandurgroup.com).

Further, the Company along with the Lead Manager will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. The Company and the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the email addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.vccipl.com
- Update of Email address/mobile number in the records maintained by the Registrar: www.vccipl.com
- Update of Indian address in the records maintained by the Registrar or the Company send a letter to the Registrar containing the name(s), address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email to investor.relations@vccipl.com or by post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date.
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: Send a letter to the Registrar along with copy of self-attested PAN and self-attested client master sheet of their demat account by post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date.
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: Send a letter to the Registrar along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email to investor.relations@vccipl.com or by post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date.

LEAD MANAGER
FINSHORE MANAGEMENT SERVICES LIMITED
"Anandlok", Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, Telephone: + 91 33 22895101,
Email: ramakrishna@fishoregroup.com, Website: www.fishoregroup.com
Investor Grievance Email: info@fishoregroup.com,
Contact Person: Mr. S. Ramakrishna Iyengar,
SEBI Registration No: INR000012185, CIN: U74900WB2011PLC169377

REGISTRAR TO THE ISSUE
VENTURE CAPITAL AND CORPORATE INVESTMENTS PRIVATE LIMITED.
12-10-167, Bharat Nagar, Hyderabad 500018
Telephone: 040-23818475/23818476/23868023; Fax: 040 – 23868024;
Email: investor.relations@vccipl.com; Website: www.vccipl.com
Investor Grievance Email ID: investor.relations@vccipl.com, eskprasad@vccipl.com
Contact Person: E S K Prasad; SEBI Registration No: INR000001203;
CIN: U65993TG1986PT006936

BANKER TO THE ISSUE
YES BANK LIMITED
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Email: dlservices@yesbank.in; Website: www.yesbank.in
Contact Person: Sachin Shinde
SEBI Registration No.: INBI00000935
CIN: L65190MH2003PLC143249

COMPANY SECRETARY AND COMPLIANCE OFFICER
THE SANDUR MANGANESE & IRON ORES LIMITED
"SANDUR HOUSE", No.9 Bellary Road, Sadashivanagar, 560 080 Bengaluru - Karnataka, Telephone: +91 8041520176/ 80
Contact Person: Bijan Kumar Dash, E-Mail ID: investors@sandurgroup.com, Website: www.sandurgroup.com, CIN: L85110KA1954PLC000759

Investors may contact the Registrar to the Issue and/or the Company Secretary and Compliance Officer and/or Lead Manager to the issue, in case of any pre-issue or post-issue related problems, such as non- receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

For The Sandur Manganese & Iron Ores Limited
Sd/-
Bijan Kumar Dash
Company Secretary & Compliance Officer

Place: Bengaluru
Date: 3 August 2022

The Sandur Manganese & Iron Ores Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a rights issue of its Equity Shares to its eligible equity shareholders and has filed the LOF with the Stock Exchanges. The LOF shall be available on the websites of SEBI and BSE at www.sebi.gov.in and www.bseindia.com, respectively. The LOF will be available on the website of the Registrar to the Issue at www.vccipl.com. Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 18 of the LOF. The securities offered via the Letter of Offer are not being offered to investors outside of India and recipients of the Letter of Offer should refer to the offering restrictions noted therein.