

The Sandur Manganese & Iron Ores Limited

Registered Office: 'SATYALAYA', Door No. 266 (Old No. 80), Ward No. 1
Behind Taluka Office, Sandur - 583 119, Ballari District, Karnataka
CIN:L85110KA1954PLC000759; Website: www.sandurgroup.com
Telephone: +91 8395 260301 Fax: +91 8395 260473

CORPORATE OFFICE:

No.1A & 2C, 'Redifice Signature'
No.6, Hospital Road, Shivajinagar
Bangalore - 560 001
Karnataka, India
Tel: 080 - 4152 0176 - 180
Fax: 080 - 4152 0182



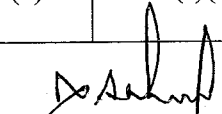
MINES OFFICE:


Deogiri - 583112
Sandur Taluq
Bellary District
Karnataka, India
Tel:08395-271025/28/29/40
Fax: 08395-271066

COMPLIANCE REPORT

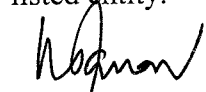
It is hereby certified that the Draft Scheme of Amalgamation of Star Metallics and Power Private Limited with The Sandur Manganese & Iron Ores Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No.CFD/DIL3/CIR/2017/21 dated 10 March 2017, including the following:


S. No.	Reference	Particulars
1	Regulations 17 to 27 of SEBI (LO&DR) Regulations, 2015	Corporate governance requirements
2	Regulation 11 of SEBI (LO&DR) Regulations, 2015	Compliance with securities laws
Requirements of SEBI Circular No.CFD/DIL3/CIR/2017/21 dated 10 March 2017		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting


Md. Abdul Saleem
Company Secretary
& Vice President (Mines)


Nazim Sheikh
Managing Director

Certified that the transactions / accounting treatment provided in the Draft Scheme of Amalgamation of Star Metallics and Power Private Limited with The Sandur Manganese & Iron Ores Limited are in compliance with all the Accounting Standards applicable to a listed entity.


K. Raman
Chief Financial Officer


Nazim Sheikh
Managing Director

Place: Bengaluru
Date: 14 February 2018

